

BUDGET PLANNING WORKSHEET

Financial responsibility is an important aspect of living off-campus.

Use the following worksheet to help you budget your financial obligations. Fill in the blanks that apply to you.

Income

Money from home	_____
Money from savings	_____
Money from work	_____
Scholarship, grant or loan	_____
Other income	_____
 TOTAL Income	 \$ -

Recurring Expenses

Due Date of Monthly Bill

Rent	_____	_____
Car Payment + Insurance	_____	_____
Gas	_____	_____
Credit Card Payments	_____	_____
Health Insurance	_____	_____
Emergency Fund	_____	_____
Natural Gas	_____	_____
Electric/Power	_____	_____
Water + Sewer	_____	_____
Garbage	_____	_____
Cell Phone	_____	_____
Cable	_____	_____
Internet	_____	_____
Phone (landline)	_____	_____
Groceries	_____	_____
Savings/Investments	_____	_____
Other Misc	_____	_____
 TOTAL Monthly Expenses	 \$ -	

Other Expenses

Tuition	_____
Books	_____
Eating out/Entertainment	_____
Activities/hobbies	_____
Clothing	_____
Health care	_____
Misc other	_____

Total Other Expenses	<u>\$ -</u>
Grand Total Expenses	<u>\$ -</u>
Total Income	<u>\$ -</u>
Balance	<u>\$ -</u>